



H.E.L.P.

Annual Report for 2016

Because Older Adults Matter

H.E.L.P. is dedicated to empowering older adults and their families by providing impartial information, education and counseling on elder care, law, finances and consumer protections so they may lead lives with security and dignity. We provide current and accurate information on care resources, legal protections and financial planning tools. Our purpose is to ensure that older adults and their families will be able to make well-informed decisions on what might be in store. In this 2016 annual report, we would like to share some information on those who came to us for assistance, and those whose donations made our continued services secure.

Education and Counseling Services

Programs

Private Consultations on long term care planning, estate administration, healthcare services.

Full Classes – two hour classes that provide information on ways to stay in charge with powers of attorney for healthcare and finances; wills, trusts, probate-court avoiders; elder residential care options; financial planning tools, Medi-Cal coverage for nursing home care, Medicare, safety at home, consumer issues and avoiding elder abuse.

Mini Classes – 30 to 60 minute presentations on aging preparedness and care issues.

Community Advocacy - Neighborhood networking for seniors.

Listen, Then Help – in-person, telephone, e-mail, or mail information, advice and service referrals.



Publications

Nuts and Bolts Guides – concise guides making complicated issues understandable.

Your Way – end-of-life planning, communication guide and an advanced health care directive.

H.E.L.P. Is Here – quarterly magazine bringing the latest news and information on elder care, law, finances and consumer protection.

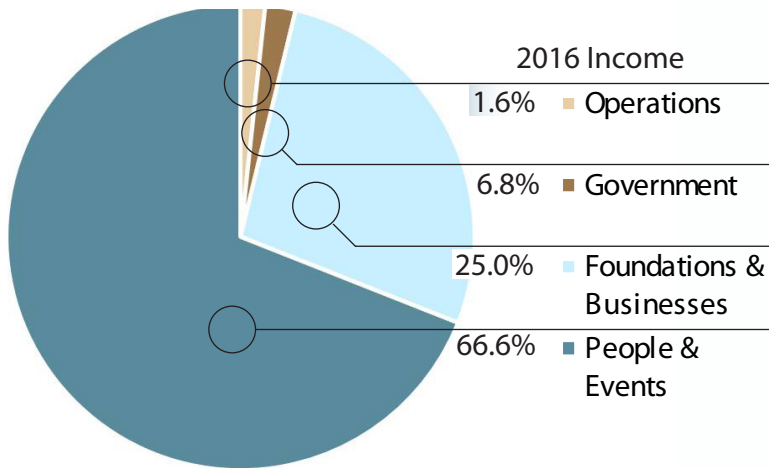


Website: www.help4srs.org

Our website offers up-to-date information and resources instantly across the United States and the world.



Financial Results



Every dollar counts – 73% of our spending goes directly to programs (unaudited, before preparation

2016 Expenses

72% Programs



28% Management,
General, & Fundraising

To provide quality services to older adults and their families, H.E.L.P. depends on generous and continuing support from its donors. In 2016, more than 98.4% of our funding relied on these donations, as shown by the pie chart above. During the financial downturn, positive steps were taken by H.E.L.P.'s Board of Directors which resulted in H.E.L.P.'s improved financial strength. For the past five years, H.E.L.P. has shown growth in both financial status and delivery of programs and services.

Service Achievements

H.E.L.P. experienced many service achievements throughout 2016. To make sure we stay efficient and effective in the coming year, we have made noted service improvements while streamlining the staff and placing more emphasis on the contributions of volunteers, many of whom offer years of professional experience and expertise. As a result, seniors and their families are able to receive in-office legal consultations as well as advice on healthcare, financial matters, and information on available government entitlement programs. In addition, H.E.L.P. continues to partner with other organizations to present informational community classes and workshops, telephone and e-mail consultations, and helpful publications.

In 2016, H.E.L.P. presented 100 community classes with an attendance of 3,045 and participated in 10 community events impacting over 1,260 attendees. H.E.L.P. also distributed 23,263 publications and directly served close to 6,350 clients. This year, more than 400,000 people visited our website to receive information on eldercare issues.

Volunteers

Bob Abelson, Jean Adelsman, Domanick Arancio, Lou Atha Marriott, Brad Baker, Judith Bayer, Elizabeth Besong, Linda Cochrane, Duane Conover, Kathleen Davis, Fran Day, Scott Donnelly, Markesha Ellerson, Mary Fernandez, Barbara Freeman, Mark Goldberg, Sibylle Grede, Jacob Hack, Deanne Hanson, Yim Hom, Shelley Johnston, Laura Kauls, Joyce Kochanowski, Sharmone La Rose, Stephen Love, Cathy Luciano, Mardy Maehara, Ryan Magee, Scott Magee, Barbara Magee, Lisa Martinez, Samatha Martinez, Hugh McIntyre, M.D., Linda Moriwaki, Sally Moton, The Honorable George Nakano, Lynne Neuman, Maureen O'Donnell, Beth O'Gorman, Peter Pettler, Sharon Ryan, Evelyn Salinas, John Schimmenti, Nancy Scott, Nick Shubin, Isabella Smit, Helen Taylor, Kimberli Taylor, Robert Wade, Hillary Watts, Kay Yamada

Donors (Cumulative Lifetime Donations Through 2016)

Support Levels

Mega Super Colossal H.E.L.Per - \$50,000 or more; **Super Colossal H.E.L.Per** - \$25,000 to \$49,999; **Colossal H.E.L.Per** - \$10,000 to \$24,999; **Benefactors** - \$2,500 to \$9,999; **Partners** - \$1,000 to \$2,499; **Super H.E.L.Per** - \$500 to \$999; **Extra H.E.L.Per** - \$100 to \$499; **Big H.E.L.Per** - \$1 to \$99

Businesses

Mega Super Colossal H.E.L.P.er: Toyota Motor Sales, U.S.A., Inc., **Super Colossal H.E.L.P.er:** Torrance Refining Company, **Colossal H.E.L.P.er:** Burkley & Brandlin LLP, Continental Development Corporation, HomeStreet Bank, **Benefactor:** DCH Auto Group\Gardena Honda, Green Hills Memorial Park, Harris Financial Advisors, Inc, Johannessen Trading Company, Kaiser Permanente South Bay Medical Center, Magee & Adler, APC, Niman & Associates, Inc., PDM, LLP, Pettler & Miller LLP, Premier Business Bank, Providence Little Company of Mary Medical Center, Watson Land Company, Welch & Co., **Partner:** Silverado Senior Living, **Extra H.E.L.P.er:** Easy Reader, Kaskanian Enterprises Inc., The Boeing Employee Individual Giving Program

Foundations, Government and Groups

Mega Super Colossal H.E.L.P.er: Los Angeles County Supervisor Janice Hahn, John Gogian Family Foundation, Noble and Lorraine Hancock Family Fund, **Super Colossal H.E.L.P.er:** California Community Foundation, City of Torrance Community Services Commission, Sandpipers Associates, **Colossal H.E.L.P.er:** Oarsmen Foundation, The Canterbury , Torrance Memorial Medical Center, **Partner:** Ralphs Community Contribution Program, **Extra H.E.L.P.er:** OneHope Foundation, South Bay Chapter, NARFE , The Benevity Community Impact Fund

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